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Bio-Technology General Corp

One Tower Center Fourteenth Floor East Brunswick, NJ 08816 Telephone: 732-418-9300 Facsimile: 732-418-9065

www.btgc.com

February 27, 2003

United State Department of Commerce Patent and Trademark Office Commissioner of Patent and Trademarks Washington, D.C 20231

Re: Change of address

To Whom It May Concern:

Please be advised that we have moved to a new location. Adjust your record as accordingly. Our new address is as follows:

BIO-TECHNOLOGY GENERAL CORP. ROBERT M. SHAW, ESQ 1 TOWER CENTER 14th-FLR EAST BRUNSWICK, NJ 08816

Thank you,

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